

TEACHER STATUS ADVICE (Flexible Pension Options)

Part 1 – To be completed by the Teacher

PERSONAL DATA

Name of School Board: _____
Name of Teacher: _____
SIN: _____ Professional #: _____
Mailing Address: _____
(including postal code) _____
E-mail Address: _____
Home Telephone: _____

CONDITIONS (Please read and sign)

1. Under the Income Tax Act, a teacher must have worked for 36 months prior to the period of reduced service. Under the pension plan rules, the teacher must have pensionable service in the immediately preceding school year. This year is used as the “base” year to determine the pension accrual for the period of reduced service.
2. Under subsection 4(5) of the Teachers’ Pension Plan Regulations, a teacher cannot receive credit for pensionable service in the Teachers’ Pension Plan if he or she receives credit for pensionable service for the same period under another registered pension plan, i.e. the teacher cannot receive credit in two different pension plans for the same period of service. This is prohibited by the Income Tax Act.
3. You are not eligible to participate in this program if receiving Salary Continuation benefits.

DATE

X

SIGNATURE OF TEACHER

PLEASE SEE PAGE 2

